



ARBOR
METALS CORP.

SUSTAINABLE . RETURNS. SHAREHOLDERS

Q3 2020 | TSX-V: ABR | FRANKFURT: 432

CORPORATE PRESENTATION

DISCOVER AND GROW WITH ARBOR

Arbor is an emerging mineral exploration company with a high value exploration and development business model in Burkina Faso.

ABR is focused on delivering sustainable returns for its shareholders.

TSX-V: ABR | FWB: 432



ARBOR METALS HIGHLIGHTS



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Experienced Management



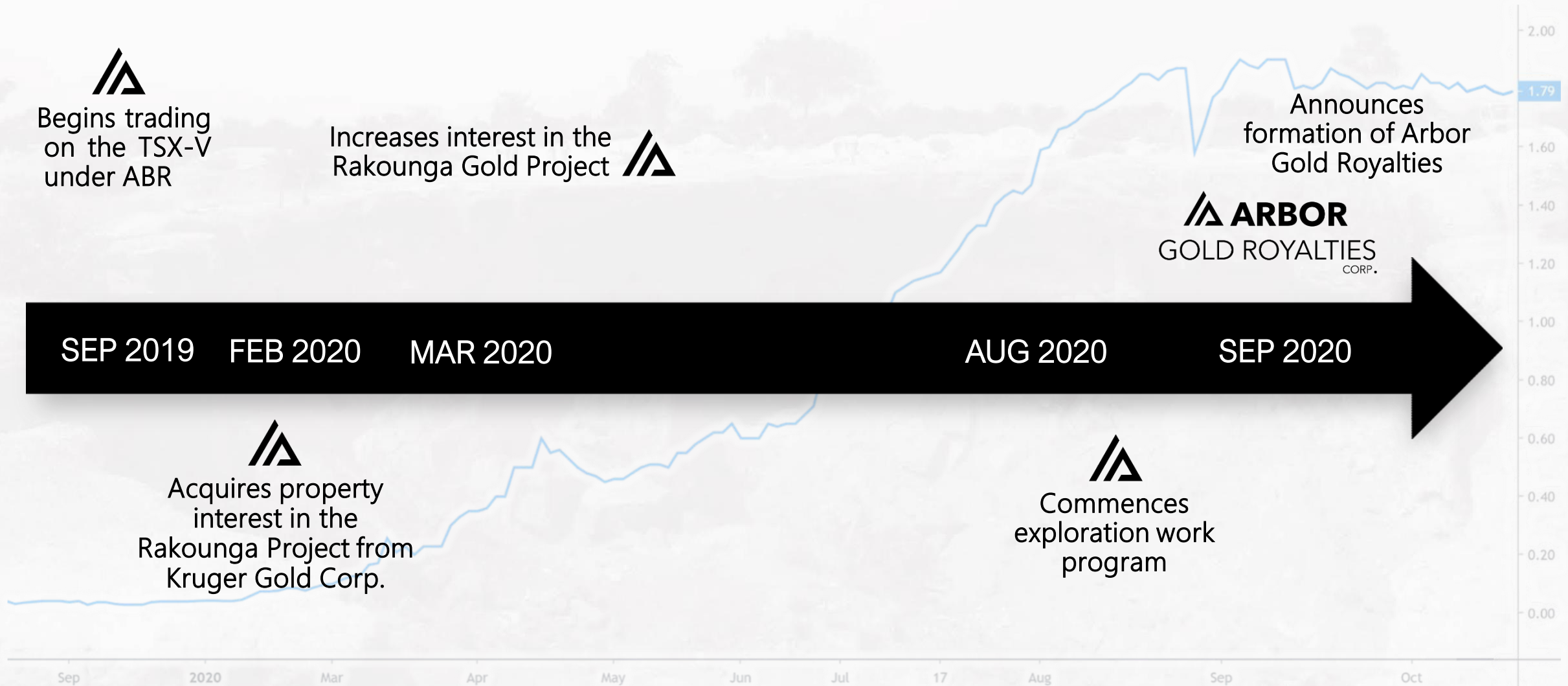
Creating Value Through Vertically Integrated Approach



Clear Growth Path

- Exceptional professional trajectory with a combined 90+ years of experience in capital markets
- Successful discovery and commissioning track record
- Geology led by Ph.D. mining veteran
- Finding and developing exceptional projects
- Achieving shareholder value through the entire exploration life-cycle
- Value from potential royalties and resource streams from projects within the African continent
- Local developments and permitting knowhow
- Work plan in place
- Tight structure
- Optimal timing in the market

COMPANY MILESTONES



CLEAR OBJECTIVES

Short Term

- High Value Exploration focused in developing jurisdictions, primarily in Africa
 - Expanding on historical exploration through surveys and drill programs
- Arbor Gold Royalties subsidiary
 - Adding value with royalties and streams from mines on the African continent

Medium & Long Term

- Review of potential strategic acquisition opportunities
- Vertically Integrated Strategy
 - Finding, developing and producing exceptional projects
 - Allows companies to achieve exceptional shareholder value creation through the entire life-cycle of the mining process.

CURRENT PROJECT: RAKOUNGA GOLD CONCESSION

Area

- 25,000 hectare highly prospective gold exploration property

Project Ownership

- 75% interest in the Rakounga project, with an option to acquire the remaining 25% for a payment of \$1,000,000, subject to a 1% NSR.

Location

- Goren Greenstone Belt, in Central Burkina Faso



RAKOUNGA GOLD CONCESSION

Arbor has control over the operations conducted on the Project

- Potential of increasing deposits through further exploration
- By expanding on historical drilling and survey work

Summer of 2017 sampling program select sample highlights:

- 19.95 g/t Au at Porphyry
- 14.90 g/t Au, at Gounga
- 17.30 g/t Au at Koaltenga

Highlights include

- Hole RC-002 which intersected 32m of 1.01 g/t Au, including 2m of 5.65 g/t Au, and 6m of 2.81 g/t Au, and hole RC-008 which returned 34m of 1.00 g/t Au, including 4m of 5.57 g/t Au.

Additional 3000m RC drilling program in October 2017

- With 10 holes at Koaltenga successfully identifying a broad zone of gold mineralization extending over 300 meters long strike and to depths of 80 meters below surface



RAKOUNGA GOLD CONCESSION

Multiple active or pailages (Artisinal Mining areas)

- Namely Koaltenga, Gounga and Porphyry
- Which confirm widespread gold mineralization

The workings feature broad intercepts

- Containing zones running 4 to 6 grams Au
- Suggesting a prominent primary structure which has permeated out into the surrounding schists and volcanic rocks

Drill results now outline a trend of gold occurrences

- Extending for over 16 kilometres
- This structure remains open along strike both to the north east and south west and to depth



RAKOUNGA 2020 WORK PROGRAM

This initial phase of exploration will enhance the geochemical understanding of the property and assist in targeting areas for follow up drilling

- The program will consist of a 24-line soil grid and sampling program designed to identify potential gold mineralization
 - Extends from the property's northern boundary southwest from the Bouboulou 1 mineral showing, linking to a series of northeasterly trending soil gold anomalies identified in previous geochemical surveys

The survey

- It will cross two existing gold trends: the Bouboulou 1-2 trend and the Rawema Koalatrend, identified on the adjacent Bouboulou property to the north.
- Designed to cover identified geophysical trends striking southwest- northeast along the property
- Will consist of lines spaced 200 meters apart with sample locations occurring every 50 meters



RAKOUNGA 2020 STRATEGY



Access

- By paved and accessible dirt road(s)

Water

- Water is accessible on site, except during the dry season when it is trucked in

Electricity

- Nearby power lines

Processing

- There are mines and mills within 100km of the site

Permits

- Rakounga mining license is in place through 2026 and can be extended through application

SENSIBLE CORPORATE SOCIAL RESPONSIBILITY

Community Size

- Several villages nearby

Community Rapport

- PROUD relationship with locals and village administration.

Social Engagement

- Arbor hires skilled local workers and promotes a Work Safe environment.



Step 1

Initial Engagement
with Local
Communities

Step 2

Exploration
Arrangement

Step 3

Socio-Economic and
Cultural Impact
Assessments

Step 4

Discussions On
Project Strategies

Step 5

Project Arrangement with
Locals And Village Administrators

OPTIMAL GOLD MARKET

- Gold maintains a bullish outlook, the latest consolidation creating support levels.
- "The outlook for gold is positive amid mounting economic concerns due to COVID-19 surges." ¹
- "Approval of a US relief package will be the trigger for price upside. Accommodative central bank policies and liquidity injections are broadly supporting the market." ²
- "Physical demand is recovering ahead of the festive season, so we see the gold price reaching \$2,300/oz early next year." ³
- Gold physical investment is expected to increase, as investors incline to safe investments ⁴
- Gold and silver markets are surging higher with prices hitting fresh nine-year and six-year highs, respectively ⁵



Sources:

- 1, 2, 3: ANZ Bank
- 4, 5: Kitco News - July 22, 2020



Mark Ferguson, CEO

Mark LP Ferguson is an accomplished Executive and Director. Mark has worked in the Trust and Finance sector for over 25 years including; Vice President of Western Region at Montreal Trust, Scotiabank and Computershare Trust Company of Canada. With fourteen publicly listed companies under Marks belt Arbor Metals Corporation is honored to have Mark as Chief Executive Officer.



Alex Klenman, Director of Corporate Development

Alex Klenman brings over 30 years of business development, finance, marketing, branding, media and corporate communications experience. Alex has held senior management, consulting, and board positions in both the public and private sectors, recently Alex was crucial in raising \$25M in excess capital.



Dr. Peter Born, P. GEO

Dr. Peter Born is a registered professional geologist with the Association of Professional Geoscientists of Ontario CA and is a Fellow of the Geological Association of Canada. With over 30 years of exploration and mining experience. Dr. Born was vital in the uranium exploration of the Athabasca Basin in Saskatchewan CA, and Thelon Basin of the Northwest Territories CA.



Richard Ko, CA

Richard Ko, CA is an experienced senior manager. Richard has served as a director of Unity Energy Corp., Athabasca Uranium, and Menika Mining Ltd. Richard received his B.A. in economics with a focus in international economic and political science. Since receiving his CA Richard has focused his energies in developing opportunities in Canada and Hong Kong. Richards mandate; to source joint venture and funding opportunities

CAPITAL STRUCTURE



Symbol

TSX-V: ABR

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FRANKFURT: 432

Shares I/O

at July 31, 2020

1

47,570,075

Warrants

31,811,500

Options

Nil

Fully Diluted

79,381,575

Market Cap

at September 30, 2020

C\$86.6M

VALUED INVESTMENT OPPORTUNITY



Experienced Management

- Exceptional professional trajectory with a combined 90+ years of experience in capital markets
- Successful discovery and commissioning track record
- Geology led by Ph.D. mining veteran



Integrated Development Model

- Finding and developing exceptional projects
- Achieving shareholder value through the entire exploration life-cycle
- Adding value with potential royalties and resource streams from projects on the African continent



Clear Growth Path

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- Work plan in place
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CONTACT


For more information, please contact:

Alex Klenman

Director of Corporate Development

 investorrelations@arbormetalscorp.com

 +1 (604) 970-4330

 +1 (888) 204-5681

 www.arbormetalscorp.com

