

INVESTOR QUESTIONNAIRE



Reference is made to the “Offering Document under the Listed Issuer Financing Exemption” (the “**Offering Document**”) of Arbor Metals Corp. (the “**Company**”). Capitalized terms used in this Questionnaire (as defined below), and not otherwise defined, shall have the meanings ascribed to such terms in the Offering Document. The Offering Document can be accessed on SEDAR+ (www.sedarplus.ca) under the issuer profile the Company and on the corporate website for the Company (www.arbormetalscorp.com). **Prospective investors should read the Offering Document before making an investment decision.**

By completing this investor questionnaire (“**Questionnaire**”), you are (i) deemed to be certifying the truth and accuracy of the information you have provided herein to the Company, (ii) making certain acknowledgements, covenants, representations and warranties to the Company, as the date of closing of the Offering (as defined below), and (iii) consenting to the collection, use and disclosure of the Subscriber’s (as defined below) personal information.

Issuer:	Arbor Metals Corp.
Offered Security:	Units of the Company (each, a “ Unit ”) comprised of one common share of the Company (a “ Common Share ”) and one share purchase warrant of the Company (each, a “ Warrant ”), at a price of \$0.14 per Unit (the “ Offering ”). Each Warrant entitles the holder thereof to acquire one Common Share at a price of \$0.22 for a period of thirty-six months following the closing date of the Offering (the “ Closing Date ”). The Warrants will be exercisable commencing on the date that is 60 days following the Closing Date.
Offering Amount	Up to 3,000,000 Units for gross proceeds of up to \$420,000
Stock Exchange:	The Common Shares are listed on the TSX Venture Exchange under the symbol “ABR” and on the Frankfurt Stock Exchange under the symbol “432”.

PLEASE COMPLETE AND DELIVER THE BELOW QUESTIONNAIRE AND RETURN BY REPLY EMAIL TO THE FOLLOWING ADDRESS:

ARBOR METALS CORP.
Suite 2200, 885 West Georgia Street
Vancouver, British Columbia, Canada, V6C 3E8
Attention: Mark Ferguson, Chief Executive Officer
Email: info@arbormetalscorp.com

***See defined terms below
Check appropriate blue box with “X”**

	Instructions	Subscriber Details
Subscriber Name	<i>Insert name of beneficial Subscriber (including full legal name if not an individual)</i>	
Address	<i>Insert address of Subscriber (city, province/state, postal/zip code, country)</i>	

Registration Instructions	<i>Insert full Registration Name and Address</i>				
Delivery Instructions	<i>Insert Delivery Name and Address (if different from above)</i>				
Telephone number	<i>Insert telephone number of Subscriber</i>				
Email	<i>Insert email of Subscriber</i>				
No. of Units	<i>Insert number of Units subscribed for</i>				
Subscription Amount	<i>Insert dollar amount subscribed for (CAD)</i>				
Insider*		<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
Registrant*		<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
Pro Group*		<input type="checkbox"/>	YES	<input type="checkbox"/>	NO
TSXV Form 4c	<i>See below for details</i>	<input type="checkbox"/>	Previously filed and no change to any of the information in the TSXV Form 4C	<input type="checkbox"/>	Not applicable
		<input type="checkbox"/>	Required to be completed		
Current Holdings in the Company	<i>Include all securities (number or principal amount) of the Company beneficially held or controlled or directed</i>				

TSX Venture Exchange Form 4C

If the Subscriber is not an individual and (i) will hold upon completion of the Offering, 5% or more of the issued and outstanding Common Shares of the Company on a diluted or undiluted basis (as defined in the policies of the TSXV); (ii) is, or will upon completion of the Offering be, an Insider (as defined in the policies of the TSXV); or (iii) is an Aggregate Pro Group placee, and a TSXV Corporate Placee Registration Form has not previously been filed with the TSXV or there has been a change to any of the information in the TSXV Corporate Placee Registration Form, the Subscriber must complete, sign and deliver TSXV Form 4C Corporate Placee Registration Form, which may be obtained on request from the Company.

Defined Terms

“**Insider**” means (a) a director or senior officer of the Issuer (or a subsidiary of the Issuer), (b) any person who beneficially owns, directly or indirectly, voting securities of the Issuer or who exercises control or direction over voting securities of the Issuer or a combination of both carrying more than 10% of the voting rights attached to all voting securities of the Issuer for the time being outstanding, or (c) a director or senior officer of an Insider of the Issuer.

“Pro Group” means a member (brokerage firm) of the TSXV, an employee, partner, officer, director or an ‘affiliate’ (a company controlling or under common control) of a member or an ‘associate’ (a company of which more than 10% of the voting shares are owned or controlled by such person, a partner of such person, a trust or estate of which a substantial beneficial interest is owned or of which such person is a trustee, a spouse or child of such person, or a relative of such person or their spouse living in the same home as such person) of any of the foregoing, and **“Aggregate Pro Group”** means all persons who are members of any Pro Group whether or not the member is involved in a contractual relationship with the Issuer to provide financing, sponsorship and other advisory services.

“Registrant” means a dealer, adviser, investment fund manager, or mutual fund manager, or a registered representative, advising representative, dealing representative, ultimate designated person or chief compliance officer of a dealer, adviser, investment fund manager, or mutual fund manager, as those terms are used in Canadian securities laws, or a person registered or otherwise required to be registered under Canadian securities laws.

“Subscriber” means the undersigned.

“Subscription Amount” the purchase price of the Units being purchased by the Subscriber.

Wire Instructions

Payment of the subscription amount shall be made by the Subscriber by certified cheque, bank draft, or wire transfer (pursuant to the wire instruction set out below) payable to **“Arbor Metals Corp.”**, or as the Company and the Subscriber may otherwise agree.

CANADIAN DOLLAR FUNDS:

Beneficiary Bank: Bank of Montreal
Institution Number: 001 (if 4-digital institution number is needed, use 0001)
Swift Address: BOFMCAM2
Transit Number 08360
Canadian Routing Number: CC000108360
Address: 595 Burrard Street, Vancouver, BC, V7X 1L7

Beneficiary Name and Account Number:

Name of Beneficiary: Arbor Metals Corp.
1231 Pacific, Suite 650, Vancouver, BC, V6Z 2R6
Account Number: 08361979951
References: The following **MUST** be referenced on the wire instructions:

REMITTER’S NAME

Subscriber Acknowledgements

By signing and delivering this Questionnaire, the Subscriber acknowledges that it has accessed and reviewed the Offering Document and the acknowledgements, covenants, representations and warranties of the Subscriber set out in Appendix A and B of the Offering Document.

The Subscriber agrees, without limitation, that Arbor Metals Corp. may rely upon the accuracy of the information provided by the Subscriber in this Questionnaire, and confirms that the acknowledgements, covenants, representations and warranties of the Subscriber set out in Appendix A and B of the Offering Document are true and accurate in respect of the Subscriber as at the date that this Questionnaire is signed and delivered to Arbor Metals Corp.

Dated this ____ day of _____, 2026

Print name of Subscriber

Signature of Subscriber

If Subscriber is not an individual, print name and title
of authorized signatory